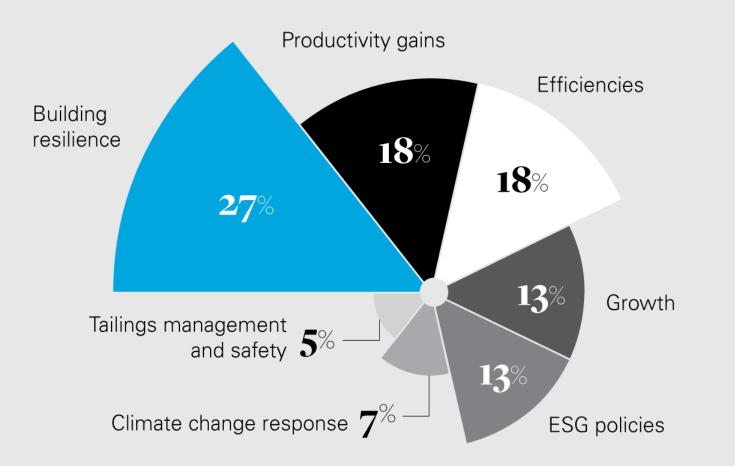


The Engineer, Fine Coal & ESG.

People.Planet.Recovery.

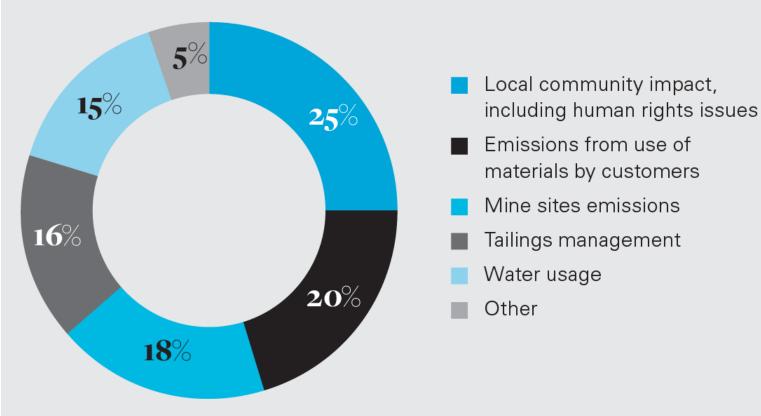
Post-COVID-19, what will be the main priority for the mining sector?



Source: White & Case extraordinary COVID-19 mid-year mining & metals survey, 2020



What area of mining & metals will face the most scrutiny from investors and regulators related to ESG and sustainability issues?



Source: White & Case 2022 Mining & Metals market sentiment survey



PURPOSE

What is ESG?

Fine Coal Challenges

Fine Beneficiation Technology Considerations

ESG and Clean Coal Possibilities







alternative in

dewatering

"We are changing the future of fine coal beneficiation" - Tebogo Kale

Fine mineral separation technology and engineered systems provider



FINE COAL

Dilemma

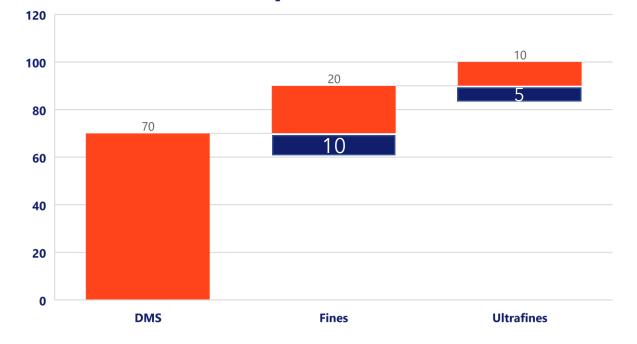


Differences in crushing end products





Feed Split to a CHPP







Challenges

ENVIRONMENTAL

PROCESSING

» Undersized thickeners

Thickener High torque

» Silt traps

» Construction

Handling

>>

- » Disposal
- » Rehabilitation



Black water

>>

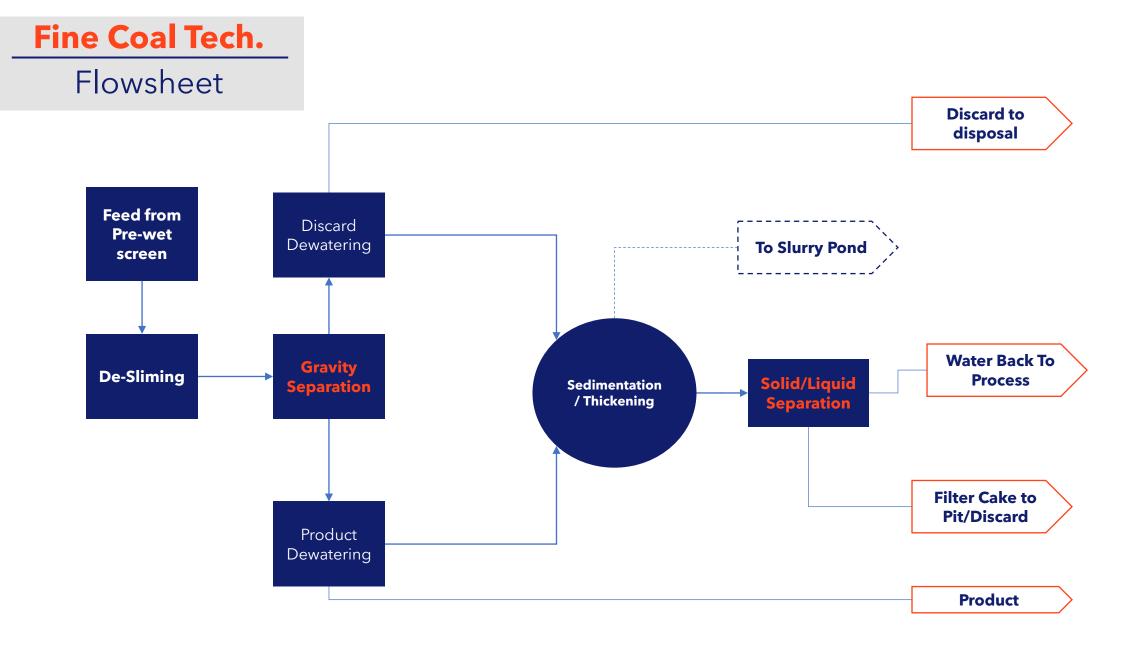
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UNINTENDED CONSEQUENCE



Fine Coal Tech.

Considerations

SOUTH AFRICAN ESG-BASED TECHNOLOGIES

Technology Development

» Locally developed tech

Criteria

- » Clean Coal Quality
- » Water only
- » Recovery and Reuse of water
- » Renewable energy-ready
- » Low carbon footprint
- » People friendly
- » Cost





Hindered Settlers - Optima Classifier™

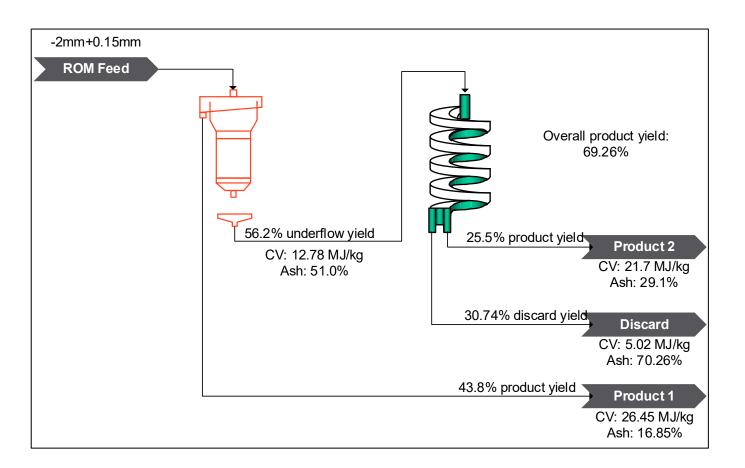
- » Particle Size: -4mm
- » Carbon Footprint: 25 tph/m²
- » Water only process
- » Low Electricity consumption
- » Low Water Consumption
- » Low Cut Points
- » Automated density control

Spiral Concentrators - MX7

- » Particle Size: -2mm
- » Carbon Footprint: 9 tph/m²
- » Water only process
- » No Electricity consumption
- » No Water Consumption
- » High Cut Points
- » Manual control



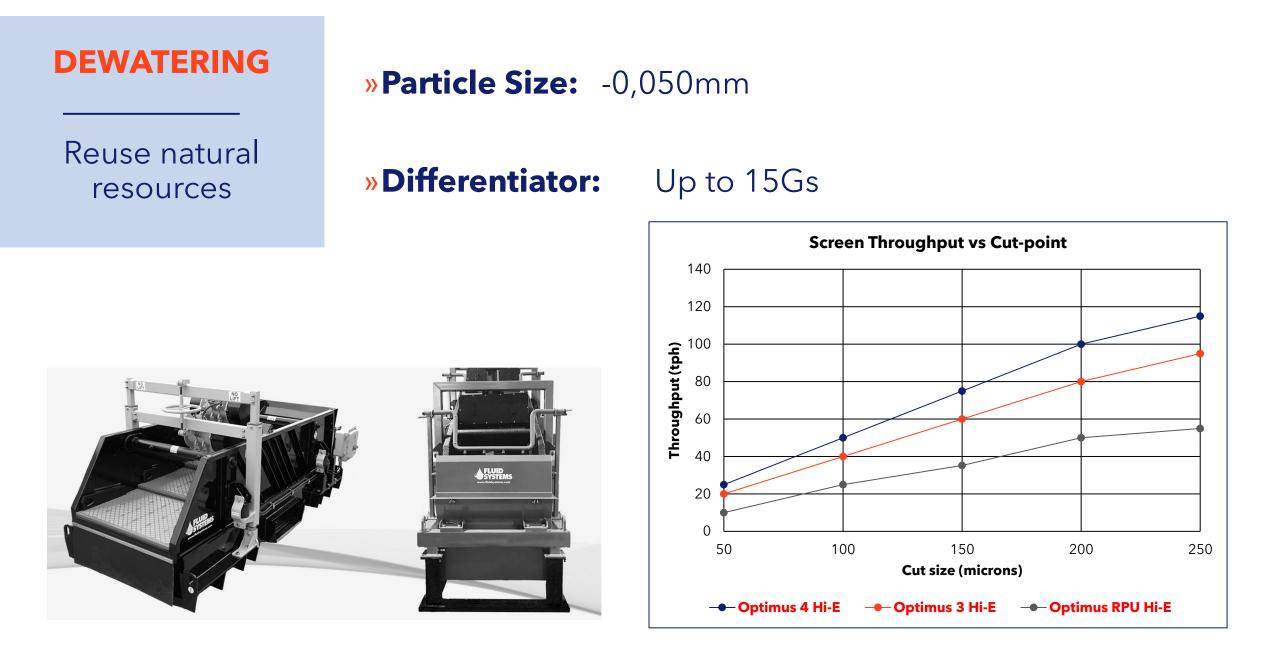
Results- OPC and SX10 Combined Circuit



Optima ClassifierTM Product mass yield = 43.8 % CV = 26.45 % MJ/kg Ash = 16.85 %

SX10 Spiral Product mass yield = 25.5 % CV = 21.7 % MJ/kg Ash = 29.1 %

Overall Yield = 69.26 %

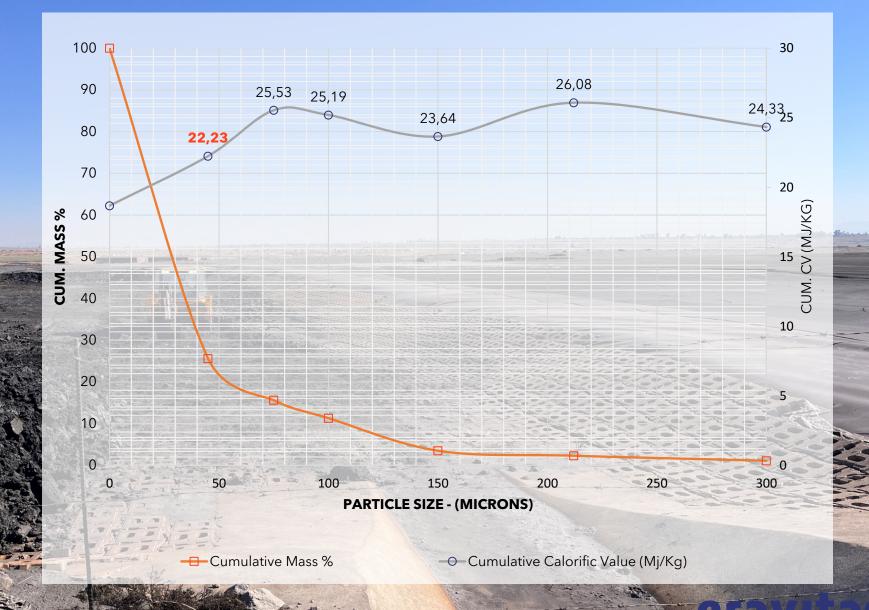




DEWATERING

Reuse natural resources

"What about Fine Coal Dewatering?"



DEWATERING

Reuse natural resources

Belt Filter Press

- » Low Installed cost
- » High Floc. usage
- » Continuous process
- » Clear water production
- » Medium to low moistures
- » Medium OPEX (floc.)
- » Medium Capacity



Plate & Frame Filter Press

- » High Installed cost
- » No Floc. usage
- » Batch process
- » Produces clear water
- » Lowest moistures
- » High OPEX
- » Low capacities



Vacuum Belt Filter

- » Medium Installed cost
- » No floc. usage
- » Continuous Process
- » Produces clear water
- » Medium to low moistures
- » Medium OPEX (vacuum pumps)
- » High Capacity



DEWATERING

Reuse natural resources

»Particle Size: -0,050mm

»Differentiator: Up to 15Gs

	Mass (%)	CV (MJ/kg)	Ash (%)
Feed	100	19.2	33.6
Product	22	25.1	18.5
Discard	78	17.7	36.3



MARKETS

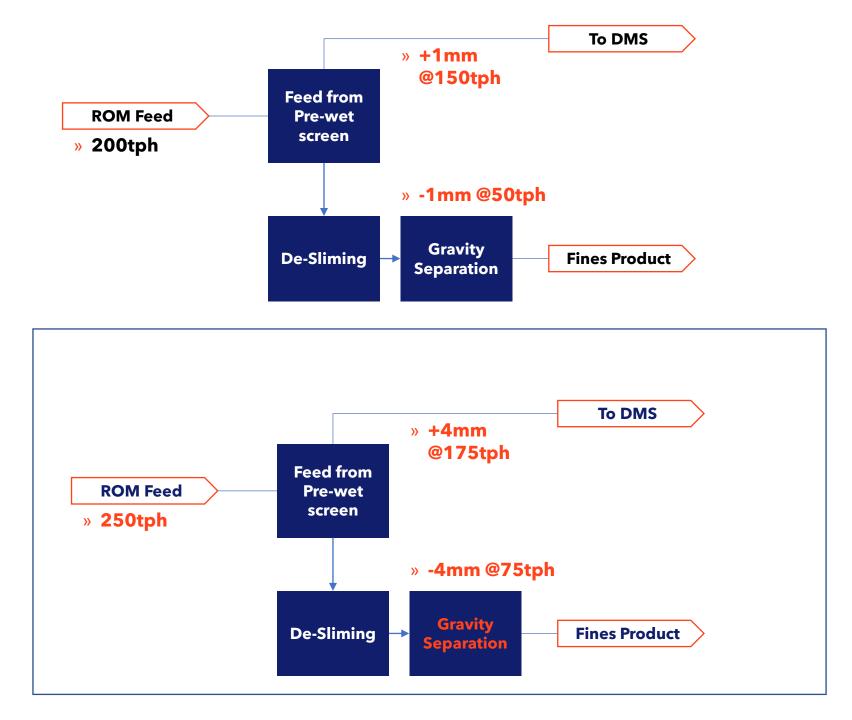
LOCAL VS INTERNATIONAL

Industry	Size (mm)	Ash (%)	CV (MJ/kg)	Typical Selling Prices (R/ton) (FOT)
Eskom	0x50 (fines limit)	25-33	21	380.00
Brick and Tile	Duff	14.4-21.7	24.56-27.72	900-1,100.00
Metallurgical	Peas, small nuts	8.118.8	25.18-30.36	900-1,250.00
RB1	0x50	15	24.5-25.12 (NCV) (5850 kcal/kg)	1,200.00 (\$300)
RB2	0x50	16	24.5-25.12 (NCV) (5700 kcal/kg)	1,000.00 (\$250)
RB3	0x50	23	22.2-23.3 (NCV) (5300 kcal/kg)	800.00 (\$150)

THE OPPORTUNITY Shifting Size

"What if we could process -4mm with a water only process ?"

»Magnetite cons.?
»Plant Capacity?
»Access to market
»Residual to Eskom



TRIPLE BOTTOM LINE People • Planet • Profit

Climate Change -Cleaner coal

Immediate reuse of scarce resources Clean water inputs & outputs

Low Ash

